

Name of the Corporate Debtor: : Raigarh Champa Rail Infrastructures Private Limited  
Date of Commencement of CIRP : 1st January, 2021  
List of Creditors as on : 11th April, 2023

List of Secured Financial Creditors (other than financial creditors belonging to any class of creditors)

|              |                       |                            |                       |                            |                 |                                     |                             |                        |                       |                            |  |                              |                                    | (Amount in INR)  |
|--------------|-----------------------|----------------------------|-----------------------|----------------------------|-----------------|-------------------------------------|-----------------------------|------------------------|-----------------------|----------------------------|--|------------------------------|------------------------------------|--|
| Sl. No.      | Name of Creditor      | Details of Claims Received |                       | Details of Claims Admitted |                 |                                     |                             |                        |                       | Amount of contingent claim | Amount of any mutual dues, that may be set | Amount of claim not admitted | Amount of claim under verification | Remarks, if any  |
|              |                       | Date of Receipt            | Amount Claimed        | Amount of Claim Admitted   | Nature of Claim | Amount covered by security interest | Amount covered by Guarantee | Whether Related Party? | % voting share in CoC |                            |  |                              |                                    |  |
| 1            | Prudent ARC Limited   | 19-01-2021                 | 2,84,53,12,343        | 2,84,36,57,135             | Secured         | 2,84,36,57,135                      | 2,84,36,57,135              | No                     | 52.31%                | -                          | -  | 16,55,207                    | -                                  |  |
| 2            | Canara Bank           | 18-01-2021                 | 1,16,36,54,538        | 1,16,36,54,538             | Secured         | 1,16,36,54,538                      | 1,16,36,54,538              | No                     | 21.41%                | -                          | -  | -                            | -                                  |  |
| 3            | ASREC (India) Limited | 19-01-2021                 | 1,42,89,56,884        | 1,42,89,56,884             | Secured         | 1,42,89,56,884                      | 1,42,89,56,884              | No                     | 26.28%                | -                          | -  | -                            | -                                  | Union Bank of India assigned its debt of INR - 805,713,884.31 to ASREC vide Assignment agreement dated 29th March, 2023. |
| <b>Total</b> |                       |                            | <b>5,43,79,23,765</b> | <b>5,43,62,68,557</b>      |                 | <b>5,43,62,68,557</b>               | <b>5,43,62,68,557</b>       |                        | <b>100.00%</b>        | -                          | -  | <b>16,55,207</b>             | -                                  |  |